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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta020/25.07.2024/18:30 UTC+2) - Release of Announcement according to article 135 section 2 BörseG

Notification of Major Holdings

1. Issuer

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification

Acquisition / disposal of shares with voting rights

Acquisition / disposal of instruments

3. Details of person subject to the notification obligation

Name: The Goldman Sachs Group, Inc.

City and country of registered office: Wilmington, DE, United States of America (USA)

4. Names of shareholders, if different from declarants (3)

5. Date on which threshold was crossed or reached

19.07.2024

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	1,59	2,67	4,26	78,600,000
Position of previous notification	n/a	n/a	n/a	

7. Notified details of the resulting situation

7.A: Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2 0	1,250,655		0.00	1.59
Total:	1,250,655			1.59

7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
call warrant	24/01/2025	n.a.	73927	0.09
Securities Lending	Open	n.a.	1867070	2.38
Swap	24/01/2025	n.a.	111619	0.14

Total: **2,052,616** **2.61**

7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
Swap	18/07/2034	n.a.	Cash	47600	0.06
			Total:	47,600	0.06

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	The Goldman Sachs Group, Inc.		n/a	n/a	n/a
2	Goldman Sachs (UK) L.L.C.	1	n/a	n/a	n/a
3	Goldman Sachs Group UK Limited	2	n/a	n/a	n/a
4	Goldman Sachs International	3	0,2	2,52	2,72
5	GSAM Holdings LLC	1	n/a	n/a	n/a
6	Goldman Sachs Asset Management, L.P.	5	0,89	0	0,89
7	Goldman Sachs Bank USA	1	n/a	n/a	n/a
8	Goldman Sachs Bank Europe SE	7	0,14	0,01	0,15
9	Goldman Sachs Asset Management Holdings LLC	5	n/a	n/a	n/a
10	Goldman Sachs Asset Management UK Holdings I Ltd	9	n/a	n/a	n/a
11	Goldman Sachs Asset Management UK Holdings II Ltd	10	n/a	n/a	n/a
12	Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs Asset Management Holdings II B.V.	11	n/a	n/a	n/a
13	Goldman Sachs Asset Management Holdings B.V.	12	0,19	0	0,19
14	GSAMI Holdings I LLC	5	n/a	n/a	n/a
15	GSAMI Holdings II Ltd	14	n/a	n/a	n/a
16	Goldman Sachs Asset Management International Holdings Ltd	15	n/a	n/a	n/a
17	Goldman Sachs Asset Management International	16	0,16	0	0,16
18	Goldman, Sachs & Co. Wertpapier GMBH	1	0	0,14	0,14
19	The Goldman Sachs Trust Company, National Association	1	n/a	n/a	n/a
20	The Goldman Sachs Trust Company of Delaware	19	0,01	0	0,01

9. In case of proxy voting

Date of general meeting:

Voting rights after general meeting:

10. Other useful information

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Stock Exchange(s): Vienna Stock Exchange (Official Trade)



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